

WISCONSIN LEGISLATIVE COUNCIL REPORT TO THE LEGISLATURE

SPECIAL COMMITTEE ON REVIEW OF HIGHER EDUCATION FINANCIAL AID PROGRAMS

[2011 ASSEMBLY BILLS 141, 142, 143, AND 144]

May 20, 2011

RL 2011-03

Special Committee on Review of Higher Education Financial Aid Programs

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CONTENTS

P	ART I - KEY PROVISIONS OF COMMITTEE RECOMMENDATIONS	3
	2011 Assembly Bill 141, Relating to the Minnesota-Wisconsin Student Reciprocity Agreement, the Wisconsin Higher Education Grant Program, and Making an Appropriation	1.3
	2011 Assembly Bill 142, Relating to Enrollment Requirements for Recipients of Talent Incentive Grants	3
	2011 Assembly Bill 143, Relating to the Wisconsin Higher Education Grant Program, Tuition Grant Program, Lawton Minority Undergraduate Grant Program, Minority Undergraduate Retention Grant Program, and Making Appropriations	3
	2011 Assembly Bill 144, Relating to Creating a Commission on Financial Aid Consolidation and Modernization	
P	ART II - COMMITTEE ACTIVITY	5
	Assignment	5
	Summary of Meetings	5
P	ART III - RECOMMENDATIONS INTRODUCED BY THE JOINT LEGISLATIVE COUNCIL	7
	2011 Assembly Bill 141, Relating to the Minnesota-Wisconsin Student Reciprocity Agreement, the Wisconsin Higher Education Grant, and Making an Appropriation	7
	2011 Assembly Bill 142, Relating to Enrollment Requirements for Recipients of Talent Incentive Program Grants	8
	2011 Assembly Bill 143, Relating to the Wisconsin Higher Education Grant Program, Tuition Grant Program, Lawton Minority Undergraduate Grant Program, Minority Undergraduate Retention Grant Program, and Making Appropriations	8
	2011 Assembly Bill 144, Relating to Creating a Commission on Financial Aid Consolidation and Modernization	
	Appendix 1 - Committee and Joint Legislative Council Votes	11
	Appendix 2 - Lists of Joint Legislative Council Members	13

Appendix 3 - List of Committee Members	15
Appendix 4 - Committee Materials List	17

PART I

KEY PROVISIONS OF COMMITTEE RECOMMENDATIONS

The Joint Legislative Council recommends the following for introduction in the 2011-12 Session of the Legislature.

2011 Assembly Bill 141, Relating to the Minnesota-Wisconsin Student Reciprocity Agreement, the Wisconsin Higher Education Grant Program, and Making an Appropriation

Assembly Bill 141 modifies the requirements for terms of the Minnesota-Wisconsin student reciprocity agreement to require each student participating in the reciprocity program to pay the higher of the resident tuition in the student's home state or the resident tuition in his or her state of attendance. The bill would also prohibit the payment of a reciprocity supplement by the State of Wisconsin.

The bill would first apply to the administrative memorandum prepared after the effective date of the act, for students who initially enroll under the reciprocity agreement after the effective date of the act. The bill would apply to all students enrolled under the reciprocity agreement under the administrative memorandum prepared on or after the first day of the 37th month after publication of the act.

In addition, the bill would require the amount of any tuition differential received by the University of Wisconsin (UW) System under the Minnesota-Wisconsin student reciprocity agreement to be credited to the appropriation for the Wisconsin Higher Education Grant for UW System students, after accounting for any remaining payments made by Wisconsin to Minnesota under the reciprocity agreement.

2011 Assembly Bill 142, Relating to Enrollment Requirements for Recipients of Talent Incentive Grants

Assembly Bill 142 specifies that recipients of talent incentive program grants need not maintain continuous enrollment in their higher education institutions. Under the bill, recipients would be eligible to receive the grants for up to 10 semesters during a six-year period.

2011 Assembly Bill 143, Relating to the Wisconsin Higher Education Grant Program, Tuition Grant Program, Lawton Minority Undergraduate Grant Program, Minority Undergraduate Retention Grant Program, and Making Appropriations

Assembly Bill 143 amends appropriations for the Wisconsin higher education grant, Wisconsin tuition grant, Lawton grant, and minority undergraduate retention grant programs to make the appropriations sum sufficient rather than sum certain amounts beginning in the 2012-13 fiscal year.

Under the bill, the sum sufficient appropriations would equal the amount appropriated for those grants in the previous fiscal year (base amount), increased by the average percentage by which specified academic or program fees for the next academic year and the year after next are estimated to exceed those charged during the current academic year.

2011 Assembly Bill 144, Relating to Creating a Commission on Financial Aid Consolidation and Modernization

Assembly Bill 144 creates a temporary commission on financial aid consolidation and modernization in the Higher Education Aids Board (HEAB), consisting of the following 11 members:

- The HEAB Executive Secretary.
- The Chairperson of HEAB.
- A HEAB member designated by the Chairperson.
- Two representatives of the UW System.
- Two representatives of the Wisconsin Technical College System (WTCS).
- Two representatives of the Wisconsin Association of Independent Colleges and Universities (WAICU).
- One member of the Assembly appointed by the Speaker of the Assembly.
- One member of the Senate appointed by the Senate Majority Leader.

Under the bill, the commission is directed to study the potential for consolidating all grant programs administered by HEAB into a single, comprehensive, need-based grant program, as well as options for providing grant aid for students who are attending Wisconsin institutions of higher education at less than full-time credit loads. The commission is directed to report its recommendations to HEAB and the Legislature no later than April 1, 2012, at which time the commission shall terminate its activities and cease to exist.

PART II COMMITTEE ACTIVITY

Assignment

The Joint Legislative Council established the Special Committee on Review of Higher Education Financial Aid Programs and appointed the chairperson by a May 7, 2010 mail ballot. The committee was directed to review current laws relating to financial aid for higher education in order to improve student access to higher education, maximize utilization of higher education resources, and retain qualified graduates in Wisconsin. Policies for review may include: (a) the Wisconsin Covenant; (b) loan forgiveness programs; (c) Wisconsin/Minnesota tuition reciprocity; (d) academic excellence scholarships; and (e) need-based grants and loans.

Membership of the Special Committee was appointed by June 30, 2010 and October 20, 2010 and January 27, 2011 mail ballots. The final committee membership consisted of one Senator, one Representative, and 13 public members. A list of committee members is included as *Appendix 3* to this report.

Summary of Meetings

The Special Committee held four meetings on the following dates:

August 17, 2010 October 7, 2010 November 9, 2010 December 21, 2010

At the August 17 meeting, the Special Committee heard invited testimony from several speakers. Emily Pope, Analyst, Legislative Fiscal Bureau (LFB), provided an overview of the various sources of student financial aid, including state and federal need-based and merit-based aid programs, and aid from institutional and private funds. Dan Clancy, WTCS President, and Morna Foy, System Vice President for Policy and Government Relations, WTCS, described the impact of financial aid shortfalls on Wisconsin technical colleges and the unique characteristics of technical college students. They also testified that there has been a sharp increase in the number of financial aid applications submitted to Wisconsin technical colleges, particularly during the past two years. Noel Radomski, Wisconsin Center for the Advancement of Postsecondary Education, described the landscape surrounding financial aid for higher education in Wisconsin. Connie Hutchison, Executive Secretary, HEAB, provided an overview of Wisconsin financial aid programs, including eligibility requirements and formulas used to determine awards, and presented a five-year appropriations history for the Wisconsin Higher Education Grant. Sara Goldrick-Rab, Assistant Professor, Educational Policy Studies and Sociology, UW-Madison, presented findings of the Wisconsin Financial Aid Study ("WiscAid"), which has studied experiences of undergraduate students in Wisconsin's higher education institutions to determine how financial resources have affected their college experiences. Wegenke, President, WAICU, testified that Wisconsin needs significant numbers of additional postsecondary degree holders and described the demographic and economic challenges facing the state in this regard. Maria Flores, HEAB, presented a student's perspective on the importance of financial aid. Kevin Reilly, President, and Kristofer Frederick, Budget and Policy Analyst, UW System Administration, described the UW System's interrelated goals of producing more graduates and more jobs and provided an overview of financial aid statistics and trends for the UW System. Finally, Shannon Loredo, Director, Office of the Wisconsin Covenant, gave an overview of the Wisconsin Covenant program.

At the October 7, 2010 meeting, the Special Committee heard invited and public testimony. John Eich, Director, Wisconsin Office of Rural Health, described Wisconsin's Health Professions Loan Assistance Program (HPLAP) and discussed health care needs in Wisconsin. Kevin Formolo, Counselor, South High School, Sheboygan School District, provided the committee with information on state and national models for school counseling and discussed barriers to higher education. Jane Hojan-Clark, Executive Director, Department of Financial Aid, UW-Milwaukee, provided institutional data on financial aid and student need at UW-Milwaukee and discussed national and state challenges in financial aid. Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation (GLHEC), described financial aid programs supported by GLHEC.

The committee also heard public testimony from **Mara Brooks**, Director of Government Services, Wisconsin Dental Association, **Sheila Stover**, Clinical Assistant Professor, and Director, Rural Outreach Programs, **Amanda Falkowski**, Practice Placement Director, Marquette University School of Dentistry, and **Mary Czech-Mrochinski**, Director of Government Relations, Marquette University.

The committee began to discuss its assignment.

At the <u>November 9, 2010 meeting</u>, the Special Committee received information regarding HEAB budget plans, provided by committee members Jane Hojan-Clark and Mary Jo Green. Next, Emily Pope, LFB, presented three memoranda prepared in response to questions raised by the committee.

The committee also discussed options for committee recommendations. It was the consensus of the committee that Legislative Council staff should prepare bill drafts or additional information regarding the following options: elimination or reduction of the Academic Excellence Scholarship award; modification of the Minnesota-Wisconsin tuition reciprocity program; a proposal similar to 2007 Senate Bill 450, with the minority retention grant added; and the possible consolidation of existing grant programs administered by HEAB.

At the <u>December 21, 2010 meeting</u>, the Special Committee discussed an option for the elimination of some non-need-based financial aid programs and moving the cost savings to need-based programs. It was the consensus of the committee not to move forward with such an option. The committee also reviewed several bill drafts, including WLC: 0052/1, which relates to the Wisconsin-Minnesota tuition reciprocity agreement; WLC: 0053/1 and WLC: 0057/1, relating to the elimination and reduction, respectively, of the Academic Excellence Scholarship program; WLC: 0064/1, relating to Talent Incentive Program grants; WLC: 0065/1, relating to the Wisconsin higher education grant, tuition grant, Lawton minority undergraduate grant, and minority undergraduate retention grant programs; and WLC: 0076/1, relating to a temporary commission on financial aid consolidation and modernization.

This was the final meeting of the Special Committee.

PART III

RECOMMENDATIONS INTRODUCED BY THE JOINT LEGISLATIVE COUNCIL

This part of the report provides background information on, and a description of, the bills as recommended by the Special Committee on Review of Higher Education Financial Aid Programs and introduced by the Joint Legislative Council.

2011 Assembly Bill 141, Relating to the Minnesota-Wisconsin Student Reciprocity Agreement, the Wisconsin Higher Education Grant Program, and Making an Appropriation

Background

Under the terms of the current Minnesota-Wisconsin student reciprocity agreement, Wisconsin students who attend public institutions of higher education in Minnesota are charged tuition at a rate equivalent to the cost of resident tuition at that Minnesota institution of higher education. In contrast, the tuition charged to a Wisconsin student attending a public institution of higher education in Minnesota is paid through a combination of payments from the student and the State of Wisconsin. The Wisconsin student pays an amount equivalent to the resident tuition that the student would be charged if he or she attended a comparable institution of higher education in Wisconsin, and the State of Wisconsin pays an amount equal to the difference between Minnesota resident tuition and Wisconsin resident tuition under a "reciprocity supplement program."

Often, under the reciprocity agreement, the amount of tuition paid by Minnesota students exceeds the resident tuition charged by the UW System. Accordingly, UW System institutions collect more tuition revenue from Minnesota residents than would otherwise be paid by Wisconsin residents. The amount of tuition in excess of the comparable tuition for Wisconsin residents is classified as "GPR-Earned" and deposited in the state's general fund.

Description

Assembly Bill 141 would require each student participating in the reciprocity program to pay the higher of the resident tuition in the student's home state or the resident tuition in his or her state of attendance and would prohibit the payment of a reciprocity supplement by the State of Wisconsin. Accordingly, the full cost of Minnesota resident tuition for a Wisconsin student attending a public institution of higher education in Minnesota would be paid by the student. The bill would first apply to the administrative memorandum prepared after the effective date of the act, for students who initially enroll under the reciprocity agreement after the effective date of the act. The bill would apply to all students enrolled under the reciprocity agreement under the administrative memorandum prepared on or after the first day of the 37th month after publication of the act.

The bill would require the amount of any tuition differential received by the UW System under the Minnesota-Wisconsin student reciprocity agreement to be credited to the appropriation for the Wisconsin Higher Education Grant for UW System students, after accounting for any remaining payments made by Wisconsin to Minnesota under the reciprocity agreement.

2011 Assembly Bill 142, Relating to Enrollment Requirements for Recipients of Talent Incentive Grants

Background

Under current law, HEAB awards talent incentive program grants, not to exceed \$1,800 per student during a given academic year, to uniquely needy students attending colleges and universities in the state. First-time grant recipients are chosen as freshmen students by school financial aid officers or by counselors of the Wisconsin educational opportunities program. The grants may be awarded for no more than 10 consecutive semesters.

Under current HEAB administrative rules, students are generally required to maintain continuous enrollment from semester to semester, or quarter to quarter, in order to remain eligible to receive grants under the subsection. The Executive Director of HEAB may make exceptions in cases of illnesses or disabilities which prevent attendance, and must make exceptions for persons affected by active duty military service.

Description

Assembly Bill 142 amends s. 39.435 (2), Stats., to specify that recipients of talent incentive program grants need not maintain continuous enrollment in their higher education institutions. Under the bill, recipients would be eligible to receive the grants for up to 10 semesters during a six-year period.

2011 Assembly Bill 143, Relating to the Wisconsin Higher Education Grant Program, Tuition Grant Program, Lawton Minority Undergraduate Grant Program, Minority Undergraduate Retention Grant Program, and Making Appropriations

Background

Under current law, HEAB provides higher education grants to Wisconsin residents enrolled in the UW System, a technical college, or a tribal college; tuition grants awarded to Wisconsin residents enrolled in accredited, nonprofit institutions; and minority undergraduate retention grants are awarded to minority undergraduate students enrolled at least half-time in independent, technical, and tribal institutions in the state. In addition, the UW Board of Regents awards Lawton grants to minority undergraduates enrolled in the UW System. Sum certain amounts are appropriated in each fiscal year such programs.

Description

Assembly Bill 143 amends the appropriations for higher education grants, tuition grants, Lawton grants, and minority undergraduate retention grants to make them sum sufficient rather than sum certain.

Under the bill, the sum sufficient appropriations would equal the amount appropriated for those grants in the previous fiscal year (base amount), increased by the average percentage by which specified academic or program fees for the next academic year or the year after next are estimated to exceed those charged during the current academic year.

2011 Assembly Bill 144, Relating to Creating a Commission on Financial Aid Consolidate and Modernization

Background

The committee heard testimony regarding the relative efficacy of need-based financial aid compared with non-need-based financial aid programs. It also heard testimony suggesting that the large number of financial aid programs sometimes creates confusion for students. The committee discussed options for consolidating various programs administered by HEAB to eliminate some non-need-based programs and transfer cost savings to need-based programs. The committee recommended a temporary commission to examine various options for consolidating programs.

Description

Assembly Bill 144 creates a temporary commission on financial aid consolidation and modernization in HEAB. The bill specifies the membership of the commission to consist of the following 11 members:

- The HEAB Executive Secretary.
- The Chairperson of HEAB.
- A HEAB member designated by the Chairperson.
- Two representatives of the UW System.
- Two representatives of the WTCS.
- Two representatives of the WAICU.
- One member of the Assembly appointed by the Speaker of the Assembly.
- One member of the Senate appointed by the Senate Majority Leader.

Under the bill, the commission is directed to study the potential for consolidating all grant programs administered by HEAB into a single, comprehensive, need-based grant program, as well as options for providing grant aid for students who are attending Wisconsin institutions of higher education at less than full-time credit loads. The commission is directed to report its recommendations to HEAB and the Legislature no later than April 1, 2012, at which time the commission shall terminate its activities and cease to exist.

Committee and Joint Legislative Council Votes

The following drafts were recommended by the Special Committee on Review of Higher Education Financial Aid Programs to the Joint Legislative Council for introduction in the 2011-12 Session of the Legislature.

Special Committee Vote

The Special Committee voted, by January 10 and 18, 2011 mail ballots, to recommend the following four drafts to the Joint Legislative Council for introduction in the 2011-12 Session of the Legislature. The votes on the drafts are as follows:

- WLC: 0052/2, relating to the Minnesota-Wisconsin student reciprocity agreement, the Wisconsin higher education grant, and making an appropriation, passed by a vote of Ayes, 15 (Rep. Ballweg; Sen. Risser; and Public Members Goldrick-Rab, Green, Hojan-Clark, Janke, Kerwin, Larson, Lothian, Madelung, Paulson, Schneider, Swain, Watson, and Wegenke); and Noes, 0.
- WLC: 0064/2, relating to enrollment requirements for recipients of talent incentive program grants, passed by a vote of Ayes, 14 (Rep. Ballweg; Sen. Risser; and Public Members Goldrick-Rab, Green, Hojan-Clark, Janke, Kerwin, Larson, Lothian, Madelung, Schneider, Swain, Watson, and Wegenke); and Noes, 1 (Public Member Paulson).
- WLC: 0065/3, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations, passed by a vote of Ayes, 13 (Rep. Ballweg; Sen. Risser; and Public Members Goldrick-Rab, Green, Hojan-Clark, Kerwin, Janke, Larson, Lothian, Madelung, Schneider, Swain, and Wegenke); and Noes, 2 (Public Members Paulson and Watson).
- WLC: 0076/2, relating to creating a commission on financial aid consolidation and modernization, passed by a vote of Ayes, 14 (Rep. Ballweg; Sen. Risser; and Public Members Goldrick-Rab, Green, Janke, Kerwin, Larson, Lothian, Madelung, Paulson, Schneider, Swain, Watson, and Wegenke); and Noes, 1 (Public Member Hojan-Clark).

Joint Legislative Council Vote

At its May 4, 2011 meeting, the Joint Legislative Council voted as follows on the recommendations of the Special Committee:

Rep. Kaufert moved, seconded by Rep. Barca, that WLC: 0052/2, relating to the Minnesota-Wisconsin student reciprocity agreement, the Wisconsin higher education grant, and making an appropriation, be introduced by the Joint Legislative Council. The motion passed on a roll call vote of Ayes, 16 (Reps. Ballweg, Barca, Berceau, Fitzgerald, Grigsby, Kaufert, Nygren and Suder; and Sens. Lazich, Cullen, Darling, Erpenbach, Lasee, Miller, Schultz and Taylor); Noes, 0; and Absent, 6 (Reps. Kramer, Pasch and Vos; and Sens. Fitzgerald, Galloway and Leibham).

[Sens. Fitzgerald and Galloway noted that had they been present, they would have voted "aye."]

Sen. Taylor moved, seconded by Rep. Berceau, that WLC: 0064/2, relating to enrollment requirements for recipients of talent incentive program grants, be introduced by the Joint Legislative Council. The motion passed on a roll call vote of Ayes, 16 (Reps. Ballweg, Barca, Berceau, Fitzgerald, Grigsby, Kaufert, Nygren and Suder; and Sens. Lazich, Cullen, Darling, Erpenbach, Lasee, Miller, Schultz and Taylor); Noes, 0; and Absent, 6 (Reps. Kramer, Pasch and Vos; and Sens. Fitzgerald, Galloway and Leibham).

[Sens. Fitzgerald and Galloway noted that had they been present, they would have voted "aye."]

Sen. Taylor moved, seconded by Rep. Grigsby, that WLC: 0065/3, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations, be introduced by the Joint Legislative Council. The motion passed on a roll call vote of Ayes, 14 (Reps. Ballweg, Barca, Berceau, Fitzgerald, Grigsby, Kaufert, Nygren and Suder; and Sens. Cullen, Darling, Erpenbach, Miller, Schultz and Taylor); Noes, 2 (Sens. Lazich and Lasee); and Absent, 6 (Reps. Kramer, Pasch and Vos; and Sens. Fitzgerald, Galloway and Leibham).

[Sens. Fitzgerald and Galloway noted that had they been present, they would have voted "aye."]

Sen. Taylor moved, seconded by Rep. Berceau, that WLC: 0076/2, relating to creating a commission on financial aid consolidation and modernization, be introduced by the Joint Legislative Council. The motion passed on a roll call vote of Ayes, 14 (Reps. Ballweg, Barca, Berceau, Fitzgerald, Grigsby, Kaufert, Nygren and Suder; and Sens. Cullen, Darling, Erpenbach, Miller, Schultz and Taylor); Noes, 2 (Sens. Lazich and Lasee); and Absent, 6 (Reps. Kramer, Pasch and Vos; and Sens. Fitzgerald, Galloway and Leibham).

[Sens. Fitzgerald and Galloway noted that had they been present, they would have voted "aye."]

Appendix 2

Joint Legislative Council

[Joint Legislative Council Members Who Selected and Appointed Committee and Its Membership]

Co-Chair

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Senate President

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Co-Chair

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Representative

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MICHAEL SHERIDAN

TERESE BERCEAU

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Madison, WI 53711

THOMAS NELSON

Majority Leader 1510 Orchard Drive Kaukauna, WI 54130 Speaker Pro Tempore 2010 South 103rd Court

TONY STASKUNAS

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SPENCER BLACK

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MARK POCAN

309 N. Baldwin Street Madison, WI 53703

ROBIN VOS

4710 Eastwood Ridge Racine, WI 53406

JEFF FITZGERALD

Minority Leader

910 Sunset

Horicon, WI 53032

This 22-member committee consists of the majority and minority party leadership of both houses of the Legislature, the co-chairs and ranking minority members of the Joint Committee on Finance, and 5 Senators and 5 Representatives appointed as are members of standing committees.

Joint Legislative Council

[Current Joint Legislative Council Members Receiving Committee Report]

SENATE MEMBERS

MARY LAZICH, Co-Chair

4405 South 129th Street New Berlin, WI 53151

TIM CULLEN

3711 N. Spring Hill Drive Janesville, WI 53545

ALBERTA DARLING

1325 West Dean Road River Hills, WI 53217

JON ERPENBACH

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SCOTT FITZGERALD

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President Pro Tempore 3618 River Ridge Drive Sheboygan, WI 53083

MARK MILLER

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This 22-member committee consists of the majority and minority party leadership of both houses of the Legislature, the co-chairs and ranking minority members of the Joint Committee on Finance, and 5 Senators and 5 Representatives appointed as are members of standing committees.

Terry C. Anderson, Director, Legislative Council Staff 1 East Main Street, Suite 401, P.O. Box 2536, Madison, Wisconsin 53701-2536

Appendix 3

Review of Higher Education Financial Aid Programs

Representative Joan Ballweg, Chair

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STUDY ASSIGNMENT: The Special Committee is directed to review current laws relating to financial aid for higher education in order to improve student access to higher education, maximize utilization of higher education resources, and retain qualified graduates in Wisconsin. Policies for review may include: (a) the Wisconsin Covenant; (b) loan forgiveness programs; (c) Wisconsin/Minnesota tuition reciprocity; (d) academic excellence scholarships; and (e) need-based grants and loans.

15 MEMBERS: 1 Senator; 1 Representative; and 13 Public Members.

LEGISLATIVE COUNCIL STAFF: Dan Schmidt, Senior Analyst; Scott Grosz and Anna Henning, Staff Attorneys; and Kelly Mautz, Support Staff.

Committee Materials List

(Copies of documents are available at www.legis.state.wi.us/lc)

Results of the May 4, 2011 Joint Legislative Council Meeting

Results letter.

Recommendations to the Joint Legislative Council (May 4, 2011)

- Memo to Members of the Special Committee, Council Consideration of Committee Report (April 27, 2011).
- <u>Proposed</u> Report 2011-03, *Special Committee on Review of Higher Education Financial Aid Programs* (February 18, 2010).
- WLC: 0052/2, relating to the Minnesota-Wisconsin student reciprocity agreement, the Wisconsin higher education grant, and making an appropriation.
- WLC: 0064/2, relating to enrollment requirements for recipients of talent incentive program grants.
- <u>WLC: 0065/3</u>, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations.
- WLC: 0076/2, relating to creating a commission on financial aid consolidation and modernization.

Results of the January 10 and 18, 2011 Mail Ballots

• Results of the January 10 and 18, 2011 Mail Ballots (February 7, 2011).

January 18, 2011 Mail Ballot

 <u>WLC: 0065/3</u>, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations.

January 10, 2011 Mail Ballot

- <u>WLC: 0052/2</u>, relating to the Minnesota-Wisconsin student reciprocity agreement, the Wisconsin higher education grant, and making an appropriation.
- WLC: 0064/2, relating to enrollment requirements for recipients of talent incentive program grants.
- <u>WLC: 0065/2</u>, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations.
- <u>WLC: 0076/2</u>, relating to creating a commission on financial aid consolidation and modernization.

December 21, 2010 <u>Notice Agenda</u> <u>Audio Minutes</u>

- Memo No. 3, Proposal for the Repeal of Certain Financial Aid Programs and Reallocation of Funding to Certain Specified Remaining Programs (December 10, 2010).
- <u>WLC: 0052/1</u>, relating to the Minnesota-Wisconsin student reciprocity agreement, the Wisconsin higher education grant, and making an appropriation.
- WLC: 0053/1, relating to the Wisconsin academic excellence scholarship program and the Wisconsin higher education grant, and making appropriations.
- <u>WLC: 0057/1</u>, relating to the Wisconsin academic excellence scholarship program and the Wisconsin higher education grant, and making an appropriation.
- <u>WLC: 0064/1</u>, relating to enrollment requirements for recipients of talent incentive program grants.
- <u>WLC: 0065/1</u>, relating to the Wisconsin higher education grant program, tuition grant program, Lawton minority undergraduate grant program, minority undergraduate retention grant program, and making appropriations.
- WLC: 0076/1, relating to creating a commission on financial aid consolidation and modernization.
- <u>Draft</u> letter to the Co-Chairs-Elect of the Joint Committee on Finance (December 13, 2010).
- Presentation, The Impact of Need-Based Financial Aid On Low-Income College Students (December 21, 2010).

November 9, 2010	<u>Notice</u>	<u>Agenda</u>	<u>Audio</u>	<u>Minutes</u>
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- Memo No. 2, Options for Legislation (November 1, 2010).
- <u>Article</u>, Financial Incentives for Return of Service in Underserved Areas: a Systematic Review, distributed at the request of Public Member Sara Goldrick-Rab.
- Handout, Wisconsin Prosperity Strategy (10th Draft), distributed at the request of Public Member Rolf Wegenke.
- Board Report #11-01, HEAB Task Force Examining the Distribution of Funds for the Wisconsin Higher Education Grant and Wisconsin Tuition Grant distributed at the request of Connie Hutchison, Executive Secretary, Higher Educational Aids Board.
- <u>State</u> of Wisconsin Higher Educational Aids Board Meeting Minutes October 25, 2010 distributed at the request of Connie Hutchison, Executive Secretary, Higher Educational Aids Board.
- Higher Educational Aids Board Biennial Budget Summary Review of 2011-2013 Biennial Budget Request distributed at the request of Connie Hutchison, Executive Secretary, Higher Educational Aids Board
- Memorandum, Potential Cost Savings of Three-Year Degree Program, from Emily Pope, Fiscal Analyst, Legislative Fiscal Bureau (November 5, 2010).
- Memorandum, Payments Received Through HEAB-Administered Education Loan Programs, from Emily Pope, Fiscal Analyst, Legislative Fiscal Bureau (November 5, 2010).
- Memorandum, 2009-10 Expenditures for State-Funded Student Financial Aid Programs, from Emily Pope, Fiscal Analyst, Legislative Fiscal Bureau (November 5, 2010).

October 7, 2010 (Public Hearing) <u>Notice</u> <u>Agenda</u> <u>Audio</u> <u>Minutes</u>

- <u>Presentation</u>, Raising Awareness, Promoting College Access in Wisconsin, by Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation.
 - Handout, College Access Advising Support Services, Helping Wisconsin Students, distributed by Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation.
 - Handout, Investing in the Success of Wisconsin's Students, distributed by Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation.
 - O <u>Handout</u>, *Wisconsin College Access Challenge Grant*, distributed by Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation.
 - O <u>Handout</u>, *Wisconsin Access Challenge Grant, 2009-2010 Annual Report*, distributed by Amy Kerwin, Chief Guaranty Officer, Great Lakes Higher Education Guaranty Corporation.
- <u>Chapter 36</u>, Wisconsin Statutes.
- Chapter 39, Wisconsin Statutes.
- Chapter HEA 1, Wisconsin Administrative Code.
- Chapter HEA 2, Wisconsin Administrative Code.
- Chapter HEA 4, Wisconsin Administrative Code.
- <u>Chapter HEA 5</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 6</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 9</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 11</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 12</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 13</u>, Wisconsin Administrative Code.
- <u>Chapter HEA 14</u>, Wisconsin Administrative Code.
- <u>Chapter Comm 122</u>, Wisconsin Administrative Code.
- Memorandum, State-Funded Student Financial Aid Programs, from Emily Pope, Fiscal Analyst, Legislative Fiscal Bureau (October 5, 2010).
- Memorandum, State Veterans' Education Programs, from Emily Pope, Fiscal Analyst, Legislative Fiscal Bureau (October 5, 2010).
- <u>Presentation</u>, *Wisconsin's Health Professions Loan Assistance Program*, by John Eich, Wisconsin Office of Rural Health (October 7, 2010).
- <u>Testimony</u> of Dr. Sheila Stover, Director of Rural Outreach Programs, Marquette University School of Dentistry (October 7, 2010).
- <u>Testimony</u> of Mara Brooks, Wisconsin Dental Association (October 7, 2010).
- <u>Presentation</u>, The Role of School Counselors, by Kevin Formolo, NBCT, School Counselor, South High School, Sheboygan (October 8, 2010).
- <u>Presentation</u>, by Jane Hojan-Clark, Executive Director, Department of Financial Aid, University of Wisconsin-Milwaukee (October 7, 2010).

August 17, 2010 <u>Notice Agenda Audio Minutes</u>

- Memo No. 1, Wisconsin Statutes Relating to Financial Aid for Higher Education (August 3, 2010).
- <u>Presentation</u>, *State Financial Aids Programs*, by Connie Hutchison, Higher Educational Aids Board (August 17, 2010).
- Presentation by Kevin Reilly and Kristofer Frederick, UW System Administration (August 17, 2010).
- <u>Presentation</u>, Making Financial Aid Count, by Sara Goldrick-Rab, University of Wisconsin-Madison (August 17, 2010).
- Presentation, Financial Aid: A Student's Perspective, by Maria Flores, Higher Educational Aids Board.
- <u>Presentation</u>, *Understanding the Financial Aid Needs of WTCS Students*, by Dan Clancy and Morna Foy, Wisconsin Technical College System.
 - O <u>Testimony</u> by Daniel Clancy, and Morna Foy, WTCS (August 17, 2010).
- <u>Presentation</u> by Dr. Rolf Wegenke, President, Wisconsin Association of Independent Colleges and Universities (August 17, 2010.)
- <u>Testimony</u> of Shannon Loredo, Director, Office of the Wisconsin Covenant (August 17, 2010).
- <u>Handout</u>, Order of the Department of Administration Creating Rules, by Shannon Loredo, Director, Office of the Wisconsin Convenant.
- Presentation, An Overview of Student Financial Aid, by Emily Pope, Legislative Fiscal Bureau (August 17, 2010).
- <u>Presentation</u>, Trends in State Financial Aid and Trends Impacting State Financial Aid, by Noel Radomski, Director and Associate Researcher, University of Wisconsin-Madison (August 17, 2010).